

Quote Sheet for Home and Auto

Producers Name: _____

Date: _____

Auto Quote:

A. Collect Auto Declaration Pages

B. Current cost _____

Drivers:

Name _____

DOB _____

DL# _____

SSN _____

Gender M F M F M F

Home Address: _____

Main contact phone: _____

Main contact email: _____

Known violations in last 5 yrs.:

Accidents in last 5 yrs.:

Home Quote:

A. Collect Homeowners/renters/dwelling/fire declaration pages:

B. Current Cost _____

Number of persons in household: _____

Pool: _____ Dog (Breed): _____ Trampoline: _____ Alarms: _____

Roof Type: Asphalt/Wood shake/Tile _____ Number of Stories: _____

Construction Type: Frame, Brick, etc. _____ Year Built: _____

Total Sq. Footage: _____ Basement: Sq. footage _____ Finished/Partial/Unfinished

Renovations: _____

Additional Information: _____

